

BITmarkets Token

Introducing the next level of trading experience with platform-native Token.

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THE BITMARKETS STORY

Launched in early 2022, BITmarkets is a cryptocurrency exchange which provides secure, accessible, and localized services for retail and institutional traders.

Led by Peter Sumer, the company is registered in Europe and is backed by creditworthy investors from the UAE and Europe.

Entering **16 markets** in less than a year, BITmarkets grew rapidly and has been awarded as the Fastest-growing **Exchange** by the London Bitcoin Expo.

BITmarkets has also been recognized and awarded for its Excellent **Customer Support** at both the Dubai Expo and Cairo Expo.

BITmarkets launched a new intuitive interface and trading experience in Q4 2022. Shortly after, the exchange expanded its token listing to over **150 cryptocurrencies**, making it one of the most multifarious spot markets.

Our customers enjoy a seamless trading experience with our **All-in-One** orderbook with deeper liquidity, tighter spreads, and wide variety of trading pairs. Similarly, we also provide our users with Futures 2.0, a unique BITmarkets product which revolutionizes Bitcoin futures trading by enabling multi-asset margin and settlement.

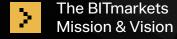
As per popular demand, **BITmarkets** launched a mobile app at the end of 2022. Through innovative product development and unparalleled customer support, we aim to provide millions of crypto investors with the ultimate platform to freely trade in a safe environment.

B

"Crypto made simple" is not only our claim and commitment to customers. We thus express our responsibility as we share our knowledge and initiate educational endeavors for the wide public to understand the rapidly growing phenomenon of digital assets.

BITmarkets CEC

Peter Sumer



ADDRESSING COMPLEXITY AND FUNDING OF CRYPTO & BLOCKCHAIN PROJECTS

Crypto investors and traders around the world demand simplicity, reliability, and efficiency. BITmarkets has entered the crypto space in 2022 with a vision to make crypto accessible to anyone and anywhere with a focus on simplicity. As such, we adopt a fast expansion strategy that will enables to launch a wide range of new products and features to keep up with evolving global trends.

We have already began our journey in simplifying crypto trading and investing by introducing our user-friendly interface, state-of-the-art mobile application, providing our traders with educational materials, round-the-clock news and localized 24/7 customer support. We place great importance to the user experience and hence are committed to provide unmatched support. customer With our distributed across key regions around the world, we can offer timely and relevant assistance to traders and investors in their own languages and time zones.

BITmarkets Token (BTMT), our exchangenative token, offers users with a unique opportunity to take advantage of enhanced cryptocurrency trading with added support and guidance from a dedicated team of experts.

In addition to providing a market-leading crypto product for its traders, BITmarkets, as an ethical company, is also concerned about Environmental, Social and Governance-related matters (ESG).

In accordance with this, BITmarkets will provide token holders with the opportunity to select and vote on the allocation of funds to socially-conscious projects. Our aim is to encourage companies to act responsibly.

It is important to state that BITmarkets will not be acting as an investment manager or advisor when deploying funds into the ESG projects. The purpose of the ESG projects is to promote good causes (based on voting results of the BITmarkets community) and not to make a profit on investment.

THE TOKEN

In March 2023, BITmarkets introduced a platform-native token called BITmarkets Token (BTMT).

BTMT is an ERC20 token on the Polygon network. In order to make its functionality align with the BITmarkets business model and social agenda, the token's smart contract induces a small transfer fee which is distributed between two dedicated BITmarkets-controlled wallets; the profits wallet and the ESG fund wallet. The accumulated funds on the ESG fund wallet will be distributed to an organization from a list of selected social impact companies and NGOs. The BTMT community will periodically vote to determine the selected organization.

The initial supply of 300,000,000 (300 million) BTMT tokens are to be minted and equally distributed towards three main BITmarkets wallets.

The first wallet will provides an allowance of 100,000,000 (100 million) tokens to two smart contracts as follows:

- 01
- Private sale is accessible only to specific whitelisted participants who can exchange MATIC to BTMT with a fixed exchange rate.
- 02
- Public sale for all market participants with a linearly-increasing market exchange rate.

Both sales will be timed and as such they will only function on chain for a strict time window. The participants will have tariffs and caps in MATIC, and their purchased tokens will remain locked in the vesting wallets. These vesting wallets will have a cliff period of 5 months starting from the date of the token purchase and a linear vesting schedule ending in 5 months.

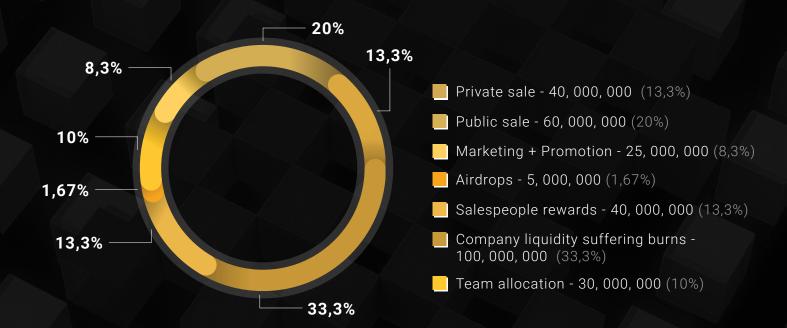
The second BITmarkets wallet will provide an allowance of 30,000,000 (30 million) tokens to a smart contract that will hold the vesting wallets of the BITmarkets team. These vesting wallets will have a cliff period for 9 months and a linear vesting schedule ending in 10 months. From the remaining tokens of this wallet, 25,000,000 (25 million) will be allocated towards marketing and promotion, 5,000,000 (5 million) will be allocated towards random airdrops that will occur throughout 2023 and 40,000,000 (40 million) will be allocated towards rewards for salespeople.

The remaining third wallet with 100,000,000 (100 million) tokens will undergo monthly burns equal to 0.1% of the remaining supply.

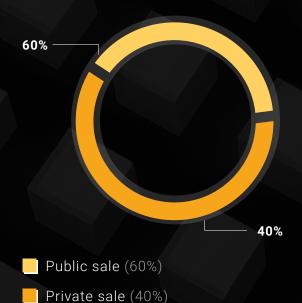


BTMT ALLOCATION

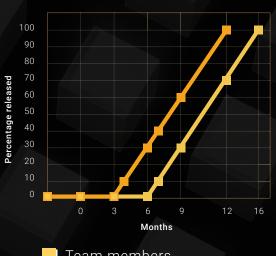
The total minted supply of BTMT on deployment is 300 million tokens.



PRIVATE & PUBLIC SALE



VESTING SCHEDULE



- Team members
- Private sale buyer

UTILITY AND BENEFITS

BTMT is a utility token issued by the BITmarkets cryptocurrency exchange to provide users with a wide range of exclusive benefits and incentives.

The benefits of buying and utilizing BTMT include reduced trading fees, access to exclusive features such as VIP personalized support and projects listed on the Token Project dashboard, and the ability to participate in the allocation of ESG funds.

BTMT holders can capitalize on the growth in token value, and can also take advantage of unique features and exclusive benefits:

- Discounts on trading fees: BTMT holders enjoy discounts on trading fees when they use the token to pay for their trades. See Holders' Tiered Reward Program (next page).
- Voting rights: BTMT holders may vote on certain platform features such as the listing of new coins.
- Early access to special features: BTMT holders can access unique crypto products and services before their availability to the public.
- Reward programs: BTMT holders can participate in various reward programs that allow them to earn tokens or increase token value by participating in certain activities on the exchange.

- **BITmarkets Earn:** BTMT holders will be able to benefit from their token holdings in terms of passive yield generation.
- Exclusive content: BTMT holders may enjoy access to exclusive content such as airdrops and unique token offerings.
- VIP account: BTMT holders are eligible to create tailored VIP accounts which are managed by relationship managers.
- Token Project dashboard: Managed by BITmarkets, BTMT holders will be able to vote for active and upcoming token projects and initiatives.

HOLDER'S TIERED REWARD PROGRAM

SPOT TRADING

VIP Level	Maker	Taker	30-day Spot Trading Volume (USD)	Maker (BTMT 20% off)	Taker (BTMT 20% off)	BTMT Holding in USD
General user	0,16	0,18	0	0,128	0,144	≥2,500
VIP 1	0,12	0,14	≥250,000	0,096	0,112	≥10,000
VIP 2	0,08	0,11	≥1,000,000	0,064	0,088	≥50,000
VIP 3	0,05	0,08	≥10,000,000	0,040	0,064	≥100,000
VIP 4	0,03	0,06	≥100,000,000	0,024	0,048	≥250,000
VIP 5	0,02	0,04	≥500,000,000	0,016	0,032	≥500,000
VIP 6	0,01	0,02	≥1,000,000,000	0,008	0,016	≥1,000,000

FUTURES TRADING

VIP Level	Maker	Taker	30-day Spot Trading Volume (USD)	Maker (BTMT 20% off)	Taker (BTMT 20% off)	BTMT Holding in USD
General user	0,10	0,10	0	0,080	0,080	≥2,500
VIP 1	0,07	0,08	≥5,000,000	0,056	0,064	≥10,000
VIP 2	0,04	0,06	≥20,000,000	0,032	0,048	≥50,000
VIP 3	0,02	0,05	≥500,000,000	0,016	0,040	≥100,000
VIP 4	0,01	0,04	≥2,000,000,000	0,008	0,032	≥250,000
VIP 5	0,00	0,03	≥5,000,000,000	0,000	0,024	≥500,000
VIP 6	-0,01	0,02	≥10,000,000,000	-0,010	0,016	≥1,000,000

MARGIN TRADING

VIP Level	Maker	Taker	30-day Spot Trading Volume (USD)	Maker (BTMT 20% off)	Taker (BTMT 20% off)	BTMT Holding in USD
General user	0,10	0,10	0	0,080	0,080	≥2,500
VIP 1	0,08	0,09	≥10,000,000	0,064	0,072	≥10,000
VIP 2	0,06	0,07	≥50,000,000	0,048	0,056	≥50,000
VIP 3	0,05	0,06	≥500,000,000	0,040	0,048	≥100,000
VIP 4	0,03	0,05	≥1,000,000,000	0,024	0,040	≥250,000
VIP 5	0,02	0,04	≥2,000,000,000	0,016	0,032	≥500,000
VIP 6	0,01	0,03	≥5,000,000,000	0,008	0,024	≥1,000,000

TOKEN PROJECT DASHBOARD

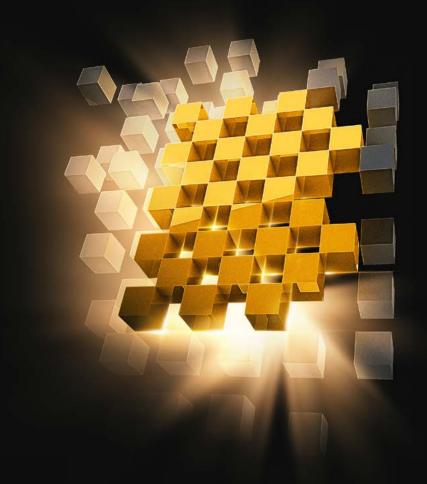
The crypto exchange is planning to launch a BITmarkets-managed Token Project dashboard on the platform.

We envision three lists: a list of considered tokens where BTMT holders will be able to vote their favorite projects, a list of upcoming token projects and a list of active token projects.

The Token Project dashboard feature will allow small developer teams with minimal backing to raise capital from platform users who support the team's vision and believe in the potential of the proposed product/service. Teams intended to be listed on the dashboard will need to file an application which will be **reviewed by a dedicated BITmarkets team.**

The internal team will **rate the project** based on its social impact, industry significance, the team's trustworthiness, legal status, and various other factors. Once approved, the team will **allocate a percentage of BTMT Tokens to the Token Project.**

Participants will have to exchange BTMT for the project's tokens at the specified exchange rate. Once each project sale is completed, the funds will be unlocked with a linear vesting schedule. Participants will then receive their purchased tokens while the team will receive BTMT.



BTMT ROADMAP

01

Private sale accessible only to specific whitelisted participants who can exchange MATIC to BTMT with a fixed exchange rate.

02

Public sale with linearly-increasing exchange rate, which will allow anyone to participate.

03

Exchange listing. Open market & holders' benefits activation including discounted trading fees.

04

ESG Voting with opportunities to select and vote on the allocation of funds to socially-conscious projects.

05

BITmarkets Earn. Locking BTMT for interest.

06

Dashboard launch with voting for a list of upcoming token project and active token projects.



HOW TO BUY BTMT?

Purchasing BTMT is a quick & easy process. If you're new, join the BITmarkets community as a first step on the link below. If you're a current trader on BITmarkets, contact your account manager or explore the BTMT hub at:

www.bitmarkets.com/en/btmt



LEGAL AND RISK DISCLAIMER

The purpose of this litepaper is to provide an introduction for potential token purchasers in connection with the proposed BITmarkets token sale.

The information set forth herein may be changed for any reason, may not be exhaustive, and does not imply any elements of a contractual relationship.

The litepaper is issued for information purposes only and is not meant as an investment advice. The litepaper is not to be deemed an offer, solicitation, or invitation to purchase BTMT.

BTMT is a utility token that enhance the user experience on BITmarkets.com and allows users to utilize certain services or features on BITmarkets.com. BTMT are not shares, bonds, units in a collective investment scheme or any other type of security or financial instrument.

BTMT do not represent equity, governance voting or similar rights or interest in BITmarkets or any other company or the right to receive payment, remuneration, or profit distribution of any kind.

BTMT may not be purchased by US Citizens and are not made available in the United States and other sanctioned or restricted jurisdictions.

Purchasing BTMT involves an element of risk and may lead to the loss of a substantial part or the entirety of the principal monies advanced. Before purchasing BTMT, diligently and thoroughly assess and take into account the risks identified in this litepaper, as well as others risks not included or anticipated in this document.

BTMT Only purchase if vou understand the tokenomics of BTMT supply and issuance and the BTMT economy. Crypto assets can be subject to expropriation and/or theft. Computer hackers or other malicious groups or organisations may attempt to interfere with the BTMT platform in а number of different these may include attacks, distributed denial of service attacks and consensus-based exploits such as a 51% attack that could result in the loss of BTMT or the loss of the ability to access BTMT.

Because of the immutable nature of blockchain transactions there may be no remedy if a successful attack by malicious actors was to take place against the chain that the BTMT platform is built on.

Crypto assets are not regulated as financial instruments and there is no refund or compensation available from regulatory bodies. The regulatory status of crypto assets remains in flux and varies from jurisdiction to jurisdiction, presenting owners of crypto assets with a level of legal possible uncertainty. lt is that the future, certain laws, regulations, policies or rules relating to crypto assets, blockchain technology or decentralised applications may be implemented that affect or restrict token holders' acquisition, ownership rights, and ability to buy, sell, convert or use crypto assets such as the BTMT.

Uncertainties regarding tax legislation relating to crypto assets could leave token holders exposed to unforeseen consequences such as taxable events retrospectively applied or to be applied in the future.